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	<p><i>Bruce E. Turner</i></p> <p>Title: Investment Guidelines</p>		

## Investment Guidelines

This policy covers the investment of funds belonging to the Unitarian Universalist Congregation of Las Vegas (UUCLV). It identifies responsible parties, constraints on investments, and reporting requirements.

This policy only covers investments under \$20,000 in any area. New policies may be developed for investments over \$20,000.


### Responsible Parties:

The responsibilities of the Finance Committee are described in Policy 3.01, Procedures for the Collection, Management, and Disbursement of Funds. The Investment Committee will consist of the Treasurer and Board Liaison, and other members of the Congregation as appointed by the Board of Trustees. All invested UUCLV funds will be tracked by the Investment Committee, and monthly reports will be made to the Finance Committee, and through the Finance Committee to the Board of Trustees.

### Policy Statement:

Moneys invested by UUCLV are overseen by the Board of Trustees, through the Finance Committee and the Investment Committee. All moneys invested are the property of the Congregation, and all investments are done solely for the betterment of the Congregation. All

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invested funds will be handled in accordance with UUCLV bylaws, policies and procedures.